Executive Summary

BOARD OF DIRECTORS

LeeAnn Rohmann, Chairman of the Board
CEO & Founder, Legacy Education

Gerald Amato, Director
CEO & Founder of Amato and Partners, LLC, a leading financial investor relations consulting firm. Extensive network in capital markets extends to institutional and retail investors, investment banks and analysts to Wall Street.

Blaine Faulkner, Director
30+ years of executive experience in healthcare leadership. Former CEO of First Health Group, a national managed care services company. CPA with extensive financial management and transaction experience in CFO roles and with Ernst & Young.

Peggy Tiderman, Director
Co-founder of Streamlined Coaching. 35+ years in leadership roles with majority time in the private post-secondary sector serving as an Executive Director and former owner.

Zwade J. Marshall MD, MBA, Director
Co-Founder & CEO of Doc2Doc Lending and Chief Medical Officer at Regenerative Spine and Pain Specialists. Board-certified anesthesiologist with clinical training at Emory University and Harvard's Brigham & Women's Hospital. Brings expertise in clinical medicine and physician-focused financial innovation.

Janis L. Paulson, Director
Former CEO of Unitek Learning with 30+ years of leadership in healthcare career education. Extensive experience as CFO, COO, and CEO across the sector, with deep accreditation expertise including ACCSC, ABHES, ACCET, and WASC.

OVERVIEW

Legacy Education, Inc. was founded in 2009. It is a for-profit nursing and allied health education institution. We operate as Central Coast College, Contra Costa Medical Career College, High Desert Medical College and Integrity College of Health, accredited institutions, across 6 California campuses. We offer 68 programs with a primary focus on rapidly growing allied healthcare training with a secondary emphasis on veterinary.

Student enrollment has grown more than 647% over the last 8 years, increasing from 475 students in 2018 to 3,550 students as of March 31, 2026. Average student age is 25 years old and 88% are female.

LEADERSHIP TEAM

LeeAnn Rohmann *CEO & Founder, Legacy Education*
30+ years education and industry executive. Proven leader with cross-functional background and diverse background focused on generational elevation.

Brandon Pope *Chief Financial Officer*
25+ years experience, including over 15 years within education industry. CPA and MBA with private and public company experience including several IPO's.

Ragheb Milad, M.D. MBBCh *Chief Academic Officer*
15+ years dedicated to healthcare instruction and development of new and growth-focused programs.

THE OPPORTUNITY

Aging population is driving the demand for healthcare professionals. According to the Bureau of Labor Statistics, overall employment in healthcare occupations is projected to grow much faster than the average for all occupations from 2024 to 2034. About 1.9 million openings are projected each year, on average, in these occupations due to employment growth and the need to replace workers who leave the occupations permanently.

THE OBJECTIVE

Graduating the highest caliber students, ensuring they are hired in the career for which they were trained.

OUR STRATEGY

- Invest in new and existing programs
- Launch new program offerings, including online offerings
- Program re-enrollment progression
- Launch new brand campuses in California and beyond
- Execute accretive acquisitions of single or multi-campus operators to expand geographic footprint and program offerings.
- Focus on student success (graduation rates and student retention while maintaining high standards of academic quality delivered at an affordable value to students)
- Expand and optimize the relationship-based marketing efforts

LEGACY EDUCATION

ADVISORY BOARD

Robert deRose
Sharp Healthcare Board Member Emeritus
50+ years experience in the financial industry, with 32+ years in the education sector. Spearheaded multiple company sales to Fortune 500 companies. Served on the boards of privately held, NYSE and NASDAQ companies including Sharp Healthcare Foundation, San Diego County's largest hospital system.

Tim Lehmann
VP, Student Financial Services
Southern New Hampshire University
35+ years experience in higher education in all sectors focusing primarily on distance education. He has built a reputation as a thought leader in the area of technology and customer experience to help colleges and universities achieve optimization goals.

Mike Murphy
Chairman of the Board, Providence Healthcare
30+ years extensive experience in integrated healthcare delivery in multiple facilities, including Sharp Healthcare, formerly President & CEO. Recognized with the Malcolm Baldrige National Quality Award, the nation's highest Presidential honor for quality and organizational performance excellence.

Scan to View Downloadable Document

MODEL

For-profit career colleges enjoy numerous benefits compared with traditional colleges including:

- **Hands-on Training Emphasis** - Goal of "job-ready" at graduation.
- **Program Duration & Flexibility** – Rigorous programs that can be completed within one year.
- **Broad Appeal** - Student demographic is often more broad in a number of categories including: age, background, desired outcome.
- **Programs** - Designed for specific growth industries (historically focused on sought after positions in the allied health industry).
- **Locations** - Campuses are in areas with high healthcare job growth due to new hospitals and providers being established
- **New Delivery Models** - Online programs are now broadening the scope of students and opening up new learning avenues

TARGET PROFILE

Age -18 years or older (17 permitted with parental signature)
Education - High School diploma or G.E.D. For those without a High School diploma, Legacy Education offers the ability to earn their diploma while also enrolled in an eligible healthcare training program at any of our 6 campuses
Geography - Targeting students within a 25 to 50-mile radius of each campus
Language - Read, write, speak English
Desired Outcome - Looking for solid career opportunities

VALUE

- Average Revenue Per Student - approximately $22.9K*
- Adjusted EBITDA - $12.9 million*
- Gross Acquisition Cost per Student - $1.6K*
- Economies of Scale – Staff and systems developed to manage operational processes for additional campuses at little incremental cost
- Network of Extern Relationships – Cultivated a formidable network of extern sites (i.e. hospitals, doctors' offices, clinics) where students gain practical experience by applying what they have learned

*Last 12 Months ended 3/31/2026

ACCREDITATION

Legacy Education institutions are accredited by Accrediting Council for Continuing Education and Training (ACCET) or Accrediting Bureau of Health Education Schools (ABHES). All are licensed to operate by the Bureau for Private Postsecondary Education (BPPE). Our Licensed Vocational Nursing program is approved by the California Board of Vocational Nurse and Psychiatric Technicians (BVNPT). Our Veterinary Technology program is accredited by the Council on Veterinary Technical Education and Activities of the American Veterinary Medical Association (AVMA).

Company Contact
Legacy Education Inc.
701 West Ave K, Suite 123
Lancaster, CA 93534
ir@legacyed.com

Investor Relations Counsel
Amato and Partners, LLC
420 Lexington Avenue, 14th Floor
New York, NY 10170
admin@amatoandpartners.com